



## Client Information

Name \_\_\_\_\_ Maiden Name (if any) \_\_\_\_\_

Home Address \_\_\_\_\_

Phone: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Date of Birth \_\_\_\_\_ Place: City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_

E-mail \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Education: H.S. \_\_\_\_\_ Years of College \_\_\_\_\_ BA \_\_\_\_\_ Graduate School (type) \_\_\_\_\_

Marriage: Date \_\_\_\_\_ City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_ Civil \_\_\_\_\_ Religious \_\_\_\_\_

Children from present marriage and stepchildren living in household:

<u>Full Name</u>	<u>d.o.b.</u>	<u>Soc. Sec. #</u>	<u>School</u>	<u>Grade</u>
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_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

With whom and at what address have the children lived for the last five years?

Do any of the children have special education or special medical needs?

What best describes your children's knowledge of your marital situation?

\_\_\_\_\_ they know nothing

\_\_\_\_\_ they know that something is happening

\_\_\_\_\_ they know that we are separating

\_\_\_\_\_ they think we are trying to work things out

\_\_\_\_\_ they know that we are definitely getting divorced

Do you anticipate a dispute about custody of the children? Yes\_\_\_\_ No\_\_\_\_ Possibly\_\_\_\_\_

Who initiated the idea of separation or divorce? Self \_\_\_\_\_ Spouse/Partner \_\_\_\_\_

What was the non-initiator's reaction? \_\_\_\_\_

Are you living with your spouse/partner? \_\_\_\_\_ If no, date of separation \_\_\_\_\_

Who is living in the marital home? \_\_\_\_\_

If not living together, who initiated? Self\_\_\_\_\_ Spouse/Partner \_\_\_\_\_ Mutual \_\_\_\_\_

Whose idea to start divorce mediation? Self \_\_\_\_\_ Spouse/Partner \_\_\_\_\_ Mutual \_\_\_\_\_

Who referred you to the Center? \_\_\_\_\_

What best describes your current situation:

\_\_\_\_\_ I don't know what I want

\_\_\_\_\_ I want to reconcile & stay married

\_\_\_\_\_ I want a trial separation

\_\_\_\_\_ I want a legal separation

\_\_\_\_\_ I want a legal separation followed by a divorce

\_\_\_\_\_ I want a divorce as quickly as possible

Indicate below the names and approximate date of the last contact you had with:

A marriage counselor or therapist who both you and spouse/partner saw:

\_\_\_\_\_

An individual therapist who you have seen or presently see:

\_\_\_\_\_

An attorney who you consulted about separation or divorce:

\_\_\_\_\_

Your occupation \_\_\_\_\_ Job Title \_\_\_\_\_

Name of Employer \_\_\_\_\_

Work Address \_\_\_\_\_

How long at present job? \_\_\_\_\_ Previous jobs held \_\_\_\_\_

Gross salary \$ \_\_\_\_\_ per \_\_\_\_\_ Other regular income \$ \_\_\_\_\_

Does your employer provide: Medical Insurance \_\_\_\_\_ Dental \_\_\_\_\_ FSA Plan (pre-tax) \_\_\_\_\_

Life Insurance \_\_\_\_\_ Pension \_\_\_\_\_ 401K \_\_\_\_\_ Savings Plan \_\_\_\_\_ Stock Options \_\_\_\_\_

Car \_\_\_\_\_ Other \_\_\_\_\_

Health Insurance:

ID# \_\_\_\_\_ Provider \_\_\_\_\_ Administrator \_\_\_\_\_

Administrator's Address \_\_\_\_\_

Do you own any of the following:

House/Co-op/Condo \_\_\_\_\_ Second Home \_\_\_\_\_ Boat \_\_\_\_\_ Collectibles \_\_\_\_\_

Business (describe) \_\_\_\_\_

Cars (describe) \_\_\_\_\_

Bank Accounts: Checking \_\_\_\_\_ Savings \_\_\_\_\_

Investments: Stocks \_\_\_\_\_ Bonds \_\_\_\_\_ Mutual Funds \_\_\_\_\_ Other \_\_\_\_\_

Private retirement: IRA \_\_\_\_\_ Keough \_\_\_\_\_ Other \_\_\_\_\_

Please list any major debts:

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Household finances have been previously handled by:

Self \_\_\_\_\_ Spouse/Partner \_\_\_\_\_ Mutual \_\_\_\_\_

